

2022年桐乡市城市建设投资有限公司公司债券募集说明书摘要

发行人:桐乡市城市建设投资有限公司
牵头主承销商:中国国际金融股份有限公司
联席主承销商:中信证券股份有限公司
(本公告请见中国经济导报网 http://www.ceh.com.cn/债券公告频道)

重要声明及提示

一、发行人声明
(一)发行人具备发行公司债券的主体资格...

二、募集说明书摘要
(一)债券发行概况
(二)募集资金用途
(三)偿债保障措施

三、风险提示
(一)宏观经济波动风险
(二)行业竞争风险
(三)信用风险

第一章 释义
一、基本术语
二、简称

第二章 发行条款
一、债券发行概况
二、募集资金用途

三、偿债保障措施
(一)偿债保障金
(二)偿债专户
(三)偿债资金安排

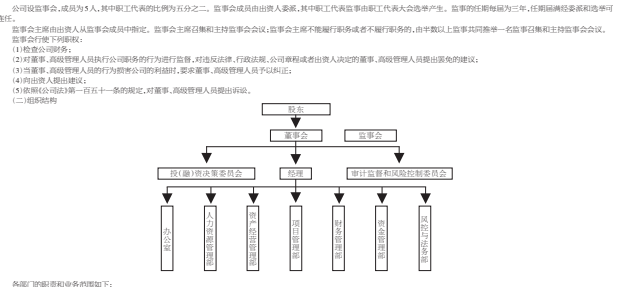
第三章 募集资金运用
一、募集资金运用计划
二、募集资金运用对发行人财务状况的影响

第四章 企业基本情况
一、公司概况
二、控股股东及实际控制人

三、主营业务
四、主要资产及负债
五、主要财务指标

六、未来发展及战略规划
七、其他重要事项

Table with financial data for 2019-2021, including revenue, profit, and asset/liability ratios.



第五章 企业主要财务情况
一、主要财务指标
二、偿债能力分析

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table with financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

第六章 企业主要财务情况
一、主要财务指标
二、偿债能力分析

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table showing financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

本募集说明书摘要仅作为投资者投资本公司债券的参考文件，不构成任何投资建议。

本募集说明书摘要不构成任何投资建议，投资者应当认真阅读本募集说明书全文，并自行承担投资风险。

第七节 备查文件

一、募集说明书
二、发行人最近三年审计报告

三、信用评级报告
四、法律意见书
五、承销协议

截至2019-2021年3月31日资产负债表

Table with financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table with financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table with financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table with financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table with financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table with financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table with financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table with financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table with financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table with financial data for 2019-2021, including revenue, profit, and asset/liability ratios.

Table with financial data for 2019-2021, including revenue, profit, and asset/liability ratios.